



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JULY 10, 2006
VOL. 53 NO. 82

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand was light to moderate. Offerings mixed and held with confidence. Bulk parts and meats market tone was steady to firm. Trading was slow. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, tom drums and tails, balance slow. Demand was light to moderate with offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	77-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	74-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	74	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION	74-75	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2006.

The market tone on tom necks was steady to barely steady, balance of tom bulk parts mostly steady. Demand light to moderate. Offerings of tom necks adequate to fully adequate, tom drums mostly adequate, tom 2-joint wings short to instances adequate and tom full-cut wings light. Trading slow to instances moderate. Tom necks traded at 23 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	20
DRUMSTICKS, TOM		F	31.00	20
DRUMSTICKS, TOM--FRESH		F	33.49	71
DRUMSTICKS, HEN	30.00		30.00	20
WINGS, FULL-CUT, TOM		F	32.13	67
WINGS, FULL-CUT, HEN		F	27.00	100
WINGS, V-TYPE, TOM	37.00		37.00	20
WINGS, V-TYPE, HEN	98.00		98.00	20
NECKS, TOM	22.00		22.00	20
NECKS, HEN		W	23.00	6
BREASTS, B/S, TOM 3/		F	180.00	80
BREASTS, B/S, TOM--FRESH 3/	210.00		210.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	73.09	258
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT	123.00		123.00	36
TENDERLOINS				
DESTRAPPED TENDERS	177.00		177.00	4
DESTRAPPED TENDERS--FRESH		F	209.23	146
WING MEAT WITH SKIN	98.00		98.00	40
MECHANICALLY SEPARATED 4/		F	20.67	120
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	40.00	104
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 4/		F	21.00	20
THIGH MEAT - FROZEN	69.00		69.00	212

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.